



THE MONEY SCRIPTS® SUITE OF ASSESSMENTS AVAILABLE EXCLUSIVELY THROUGH DATAPOINTS



Money Scripts® are **fundamental client beliefs about money** that impact financial decisions and wellness. By identifying client Money Scripts, you can **tailor your advice and guidance** to help clients **overcome beliefs** that prevent them from reaching critical financial goals.

Discovering and exploring Money Scripts with clients can be one of the **most important steps in achieving financial success**. Understanding core Money Scripts can help you guide clients to increase income, build net worth, and improve financial health.

Incorporate Money Scripts into your practice with DataPoints.

DATAPOINTS MAKES IT EASY TO ASSESS & GUIDE CLIENTS

1. CREATE AN ACCOUNT

Create a free, two-week trial account. Then, add your logo, colors, and other branding to create a seamless client experience.

2. INVITE CLIENTS

Add unlimited clients to your account, and invite them to complete the test.

3. REVIEW RESULTS

Review the advisor report to understand your client's Money Scripts. Then, share the client report and identify areas to guide clients.

UNCOVER MONEY SCRIPTS VIA THE DATAPOINTS PLATFORM

- Access the online versions of the **Klontz Money Scripts Inventory** and the **Financial Health Scale**
- Add unlimited contacts
- Access client & advisor reports
- Create automated check-ins
- Compare spouses
- Analyze change over time

GET STARTED WITH A FREE, TWO WEEK TRIAL
[DATAPOINTS.COM/MONEYSRIPTS](https://datapoints.com/moneyscripts)